



FALL RIVER & OGLALA LAKOTA COUNTY TREASURER

906 North River Street
Hot Springs, SD 57747
Phone: 605-745-5145 Fax: 605-745-3530

ELDERLY & DISABLED ASSESSMENT FREEZE DEADLINE APRIL 1, 2023

Enclosed please find the Assessment Freeze for the Elderly & Disabled application needed to file for your assessment freeze. Please complete and return with the proper documents listed below.

What is the Elderly & Disabled Assessment Freeze? It is a program offered by the State of South Dakota, for homeowners to keep the homeowner's property from increasing in value, for tax purposes. If the assessed value of the home increases, the homeowner pays property taxes based on the former (lower) value.

DOCUMENTS REQUIRED: If you file income taxes, your return and all income documentation that's associated with it are required. If you do not file, all income documentation (that apply to you) are required with the enclosed application. This may include, if applicable:

- 1) Copy of your Social Security 1099 (which is mailed to you in January)
- 2) Copy of your SSI benefits (if you do not have this, you must request statement from the local Social Security Office; 1-866-964-7416).
- 3) Copy of your VA benefits (if you do not have this you must request this from your VA Office).
- 4) CURRENT income tax return, if you file.
- 5) If you are filing under the disability clause, you MUST have a letter of eligibility (contact Social Security office, 1-866-964-7416).
- 6) Copy of your interest and/or dividend statements (obtain these from your bank and/or your investment company).
- 7) You must provide any additional documentation to substantiate your income from any source as outlined on the application.
- 8) Completed Assessment Freeze for the Elderly & Disabled form enclosed.

ELIGIBILITY REQUIREMENTS:

- 1) Must be at least 65 years of age or disabled.
- 2) Income cannot exceed \$37,065 for a single-member household, or \$47,655 for a multiple-member household.
- 3) Have owned the single-family dwelling for at least one year and have been a resident of South Dakota for at least one year.
- 4) Have resided for at least 200 days of the previous calendar year in the single-family dwelling, value of said dwelling must be under \$317,700.

If you need help with your form or questions about your income, please stop in our office or call.

DEADLINE APRIL 1, 2023