

FALL RIVER & OGLALA LAKOTA COUNTY TREASURER

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Hot Springs, SD 57747
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ELDERLY & DISABLED ASSESSMENT FREEZE DEADLINE APRIL 1, 2024

What is the Elderly & Disabled Assessment Freeze? It is a program offered by the State of South Dakota, for homeowners to keep the homeowner's property from increasing in value, for tax purposes. If the assessed value of the home increases, the homeowner pays property taxes based on the former (lower) value.

DOCUMENTS REQUIRED:

- 1) Copy of your Social Security 1099 for 2023.
- 2) Copy of your SSI benefits for 2023 (if you do not have this, you must request a statement from the local Social Security Office; 1-866-964-7416).
- 3) Copy of your VA benefits for 2023 (if you do not have this you must request this from your VA Office).
- 4) CURRENT income tax return if you file.
- 5) If you are filing under the disability clause, you MUST have a letter of eligibility (contact Social Security office, 1-866-964-7416).
- 6) Copy of your interest and/or dividend statements for **2023** (obtain these from your bank and/or your investment company).
- 7) You must provide any additional documentation to substantiate your income from any source as outlined on the application.
- 8) Completed Assessment Freeze for the Elderly & Disabled application.

ELIGIBILITY REQUIREMENTS:

- 1) Must be at least 65 years of age or disabled.
- 2) Income cannot exceed \$40,290 for a single-member household, or \$51,801 for a multiple-member household.
- 3) Have owned the single-family dwelling for at least one year and have been a resident of South Dakota for at least one year.
- 4) Have resided for at least 200 days of the previous calendar year (2023) in the single-family dwelling, the value of said dwelling must be under \$345,340.

If you need help with your application or questions, please stop in or call.

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